IMb is as Easy as 1-2-3

Full-Service Intelligent Mail Options For Small Businesses

September 2016

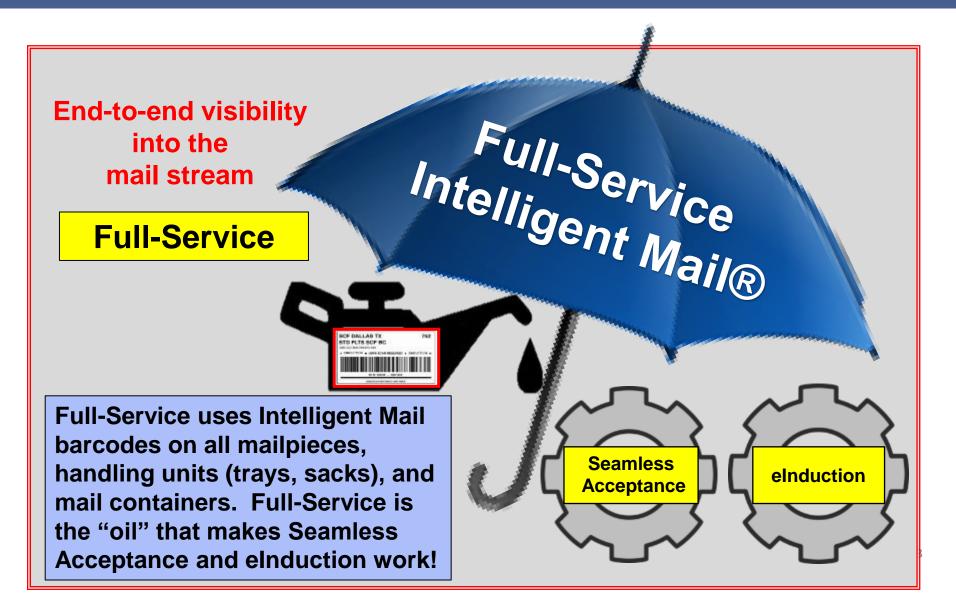
Agenda



- Benefits of Full-Service
- Getting Started
- Intelligent Mail Barcode
- Postage Statement Submission



What is Full-Service?





Agenda

- What is Full-Service
- Benefits of Full-Service
 - Getting Started
 - Intelligent Mail Barcode
 - Postage Statement Submission



Benefits of Full-Service

Savings with Full-Service

Per piece discounts

Permit Fee Waiver

Additional annual savings

Free Address Correction Service

More savings and improved address quality

Mail Anywhere Participation

- One permit to mail at any USPS entry site more savings
- Promotion and Incentive Programs
- Mailpiece and Container Tracking
 - Visibility and predictability of USPS mail delivery

Expedited Mail Acceptance

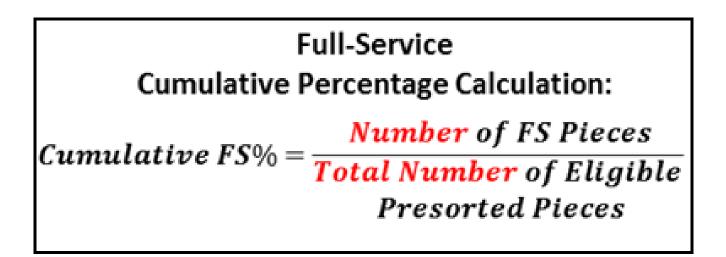
Saves time and effort at the BEMU



Savings with Full-Service					
Per Piece Discount – First-Class	\$0.003				
Per Piece Discount – Other Classes	\$0.001				
8125 Elimination (Requires eInduction)	\$0.06 per printed page + reduced man-hours				
ACS Fees Savings	\$0.05 per piece (FCM) \$0.12 per piece (STD)				
Permit Fee Elimination	\$225 per permit				



- Fees waived if Full-Service volume for permit stays at 90% threshold
- 90% threshold is tracked cumulatively over a year from the due date





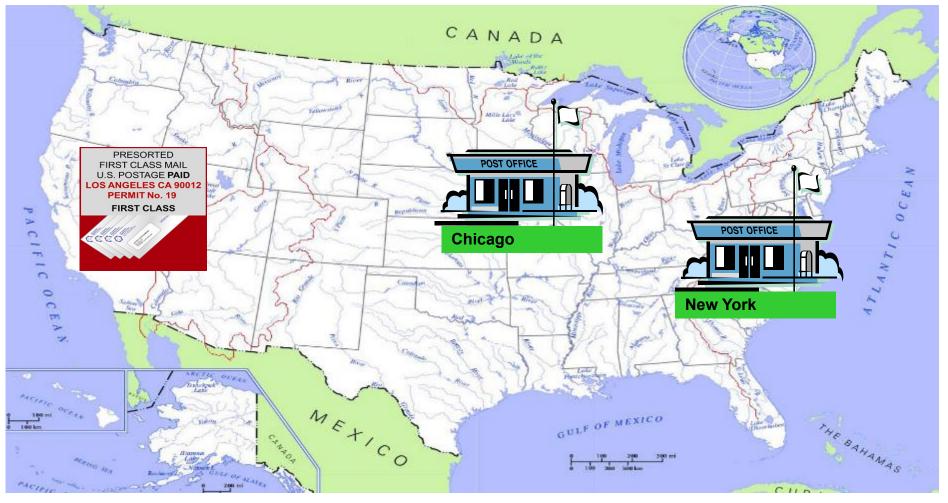
Address Correction Service (ACS)

- Provides mailers with change-of-address (COA) information and other reasons for non-delivery <u>electronically</u>
- Available for use with all classes of mail
- Used in conjunction with Ancillary Service Endorsements, such as:
 - Address Service Requested
 - Change Service Requested
 - Return Service Requested
- Supports the Secure Destruction Program



Mail Anywhere Program

Allows the same permit to be used at every mail entry site without having to pay additional fees!





IMb Tracing for Visibility and Predictable Delivery

- Obtain near-real-time notification from mail processing scans
- Identify delivery trends and ensure delivery meets in-home dates
- Know when your message reached your audience so you can synchronize multichannel marketing
- Enable fulfillment, staffing and inventory planning based on mail delivery



IMb Tracing is a <u>FREE</u> service that provides real-time tracking information for your automation-compatible letters and flats.

For more information visit:

https://ribbs.usps.gov/confirm/documents/tech_guides/IMb_TracingFactSheet.pdf



Informed Visibility Report Container/Tray Visibility

Powerful dashboards to answer the question ...

"Where is my mail?"

Facility			code pe		Ba	rcode		So	Initial can Date
NRY W WHE	WWHEELER 1024309000109231000163102171299 2012-09-24 03:03:10								
Bundles onl	·		iler ID the Piece:		ndle Scan pe:	•			
² IMob, IMtb, o ³ A maximum	of 1000 records will be return	ned for an Online	e query.						
Search Total number	of records returned: 162	2	Save Que				. —		
	of records returned: 162 Mailing Group ID	2. Appt ID	Save Que	Facility	Barcode Type	Barcode		Initial Scan Date	Full-Serv Avail Da
Total number					Barcode Type Mb	Barcode		Initial Scan Date 2-09-24 03:03:10	Full-Serv Avail. Da 2012-10-2
Total number	Mailing Group ID		Facility	Facility Locale Key	Туре		2012	Scan Date	Avail. Da
Total number	Mailing Group ID 59255615		Facility HENRY W WHEELER	Facility Locale Key W16741	Type Mb	1024309000109231000163102171299	2012	Scan Date 2-09-24 03:03:10	Avail. Da 2012-10-2
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Agenda

- What is Full-Service
- Benefits of Full-Service



- Intelligent Mail Barcode
- Postage Statement Submission



Full-Service Intelligent Mail barcodes are as easy as ...

Step 1: Obtain your MID and CRID using the Business Customer Gateway

Step 2: Generate the IMb for pieces and containers

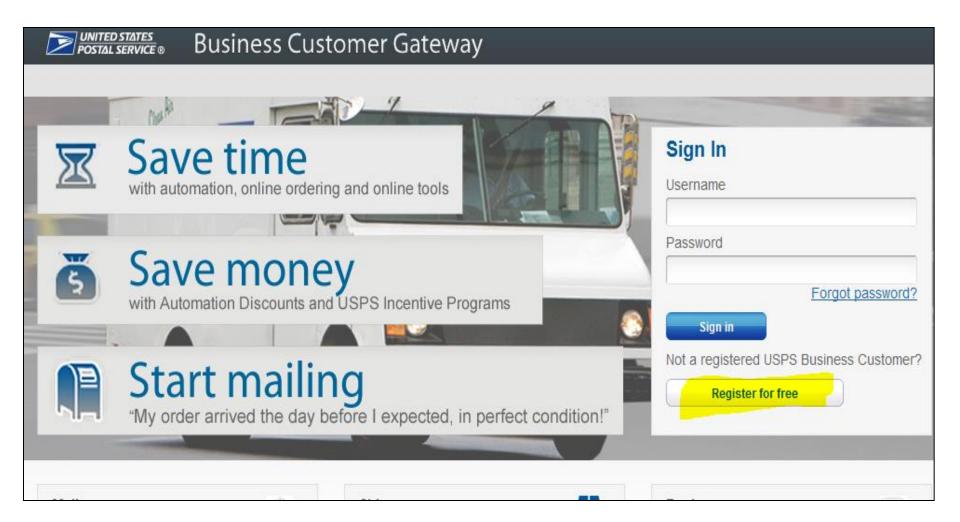
Step 3: Create Electronic Documentation



Getting to Business Customer Gateway



Step 1: Obtain your MID/CRID using the BCG





Step 1: Create Your USPS.com Business Account

Pick a Username			
Usernames need 6 characters. You <i>can</i> use your email address. ②			
Check This Name			
Enter Security Information			
Pick a Password	*Pick Two Security Questions		
asswords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your	-	t your pass	word, you will be asked for this information to re-gain
asswords need 10 characters, including an uppercase nd lowercase letter, a number, and a special character. hey are case-sensitive and cannot include your sername or more than two repeat characters in a row.	- Please answer two secret questions. If you forge	t your pass	word, you will be asked for this information to re-gain *Second Security Question
asswords need 10 characters, including an uppercase nd lowercase letter, a number, and a special character. hey are case-sensitive and cannot include your sername or more than two repeat characters in a row.	Please answer two secret questions. If you forge access to our site.	t your pass	
Passwords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your username or more than two repeat characters in a row. 3	Please answer two secret questions. If you forge access to our site. *First Security Question		*Second Security Question
Passwords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your username or more than two repeat characters in a row. Password	Please answer two secret questions. If you forge access to our site. *First Security Question Select First Question		*Second Security Question Select Second Question
Passwords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your asername or more than two repeat characters in a row. Password	Please answer two secret questions. If you forge access to our site. *First Security Question Select First Question Your Answer		*Second Security Question Select Second Question Your Answer
Passwords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your username or more than two repeat characters in a row. Password Password Password Strength 0% Too Short	Please answer two secret questions. If you forge access to our site. *First Security Question Select First Question Your Answer		*Second Security Question Select Second Question Your Answer
Pick a Password Passwords need 10 characters, including an uppercase and lowercase letter, a number, and a special character. They are case-sensitive and cannot include your username or more than two repeat characters in a row. Password Password Password Strength 0% Too Short Re-Type Password	Please answer two secret questions. If you forge access to our site. *First Security Question Select First Question Your Answer Answers are not case-sensitive. (2)		*Second Security Question Select Second Question Your Answer Answers are not case-sensitive. (?)



Step 1: Enter Your Name and Contact Information

	Enter	rour	Phone		Enter Your Email Address
Title Select ▼	*Type US	•	*Phone 💿	Ext.	*Enter Your Email Address 🕐
First Name	Type US	•	Fax		*Re-Type Your Email Address
1.I.					Can we contact you? Get communications from USPS and our partners.
					FROM USPS
Last Name					FROM USPS PARTNERS
Suffix					
Select •					



Find by address

Fill out all the required fields and validate your address so it can be verified as a valid delivery address.

Existing Company?

The company information you submitted seems to be similar to one of our existing company records. Please review existing records and if you can find a matching record, please select the best option and then select the Continue Button.

Original Address:

USPS

100 PITCHER ST

UTICANY13504-8900

Existing Records:

۲

USPS 100 PITCHER ST UTICA NY 13504-8900

CRID: 183874

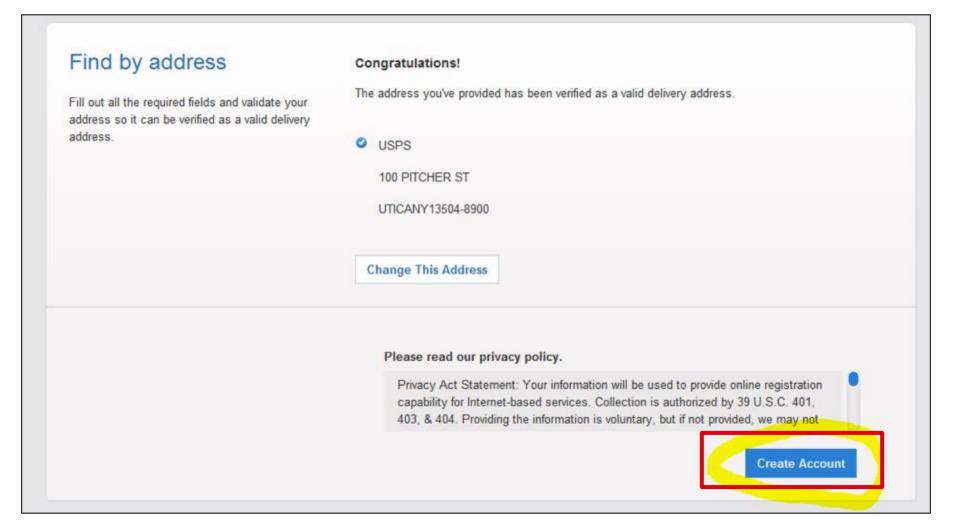
C

US Postal Service 100 PITCHER ST UTICA NY 13504-8900

Back Continue



Step 1: Click the Create Account





Step 1: Welcome to the BCG



Indicates a required field

9

You've successfully registered your account, and you are almost ready to use the Business Customer Gateway. We've got you signed up as:

Your Business Location: USPS 100 PITCHER ST UTICA, NY 13504-8900 UNITED STATES

CRID 🕐 : 183874

You will be given permission to use several USPS Business Services allowing you to do things like:

- · Prepare, track and monitor your mailings
- Manage Mailer IDs and Permits
- Simplify Full Service Mailing and Customer Returns
- Target Areas with Direct Mail
- Send and Manage Large Shipments
- Order Mailing and Shipping Labels
- Enroll for Shipping Services
- Generate Mail and Transaction History reports
- Stay On Top of USPS Promotions and Incentive Programs



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Terms and Conditions *

Continue

If you are the first user to request a service for your location, you will become the **Business Service** Administrator (BSA) of that service; you will be able to manage that service for any future users, controlling who can and cannot use it at your business location.

By clicking Continue you agree to the terms and conditions of the Business Customer Gateway and consent to any future updates.



Step 1: USPS Assigns Your Mailer ID (MID)

		ing access to a service means that you can see and use i nt employees may need access to different services. The
aco	cess is regulated by the Business Service Adminis	trator (BSA) of each service.
\mathbf{Q}	Your Business Location:	We have automatically assigned you a Mailer
	USPS	ID (MID): 901023947 🕐
	100 PITCHER ST UTICA. NY 13504-8900	
	UNITED STATES	Is this location a Mail Service Provider (MSP)? 👔
		🖆 🗆 Yes
	CRID (): 183874	
	ADD A LOCATION 2	
 You 	can begin using these business services. Service	s with an asterisk (*) indicate you have become the BSA.
SERVICE		
SERVICE	÷	
SERVICE Customer Customer	Cabel Distribution System (CLDS) - Order bulk, collated or D	MM labels online. on requirements and acceptance times. (?)
SERVICE Customer Customer Electronic	Label Distribution System (CLDS) - Order bulk, collated or D /Supplier Agreements (CSAs) * - CSAs define mail preparation	MM labels online. on requirements and acceptance times. ? ctronic manifest to document and pay postage. ?
SERVICE Customer Customer Electronic Every Door	Label Distribution System (CLDS) - Order bulk, collated or D Supplier Agreements (CSAs) * - CSAs define mail preparation Verification Service (eVS) * - Package mailers can use an element	MM labels online. on requirements and acceptance times. ctronic manifest to document and pay postage. every address, every time.
SERVICE Customer Customer/ Electronic Every Door Incentive F	Label Distribution System (CLDS) - Order bulk, collated or D /Supplier Agreements (CSAs) * - CSAs define mail preparatic Verification Service (eVS) * - Package mailers can use an ele r Direct Mail - EDDM is designed to help you reach every home,	MM labels online. on requirements and acceptance times. ? ctronic manifest to document and pay postage. ? every address, every time. ss mall. ?
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SERVICE Customer Customer Electronic Every Door Incentive F Intelligent Mailer ID * Manage Ma	CLABEL Distribution System (CLDS) - Order bulk, collated or D /Supplier Agreements (CSAs) * - CSAs define mail preparation Verification Service (eVS) * - Package mailers can use an ele- r Direct Mail - EDDM is designed to help you reach every home, Programs * - Participate in promotions and incentives for busine Mail Small Business (IMSb) Tool - Produce the IMb for your r - Request and manage Mailer IDs. ()	MM labels online. on requirements and acceptance times. ? ctronic manifest to document and pay postage. ? every address, every time. ss mall. ?
SERVICE Customer Customer Electronic Every Door Incentive F Intelligent Mailer ID Manage M Online Enro	Label Distribution System (CLDS) - Order bulk, collated or D //Supplier Agreements (CSAs) * - CSAs define mail preparation //Supplier Agreements (CSAs) * - Package mailers can use an ele- r Direct Mail - EDDM is designed to help you reach every home, Programs * - Participate in promotions and incentives for busine Mail Small Business (IMSb) Tool - Produce the IMb for your r - Request and manage Mailer IDs. (2) ailing Activity * - Manage your business mailings. (2)	MM labels online. on requirements and acceptance times. ? ctronic manifest to document and pay postage. ? every address, every time. ss mail. ? mailings.
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SERVICE Customer Customer Electronic Every Door Incentive F Intelligent Mailer ID * Manage Mi Online Enry Parcel Data Parcel Data Parcel Retu	Clabel Distribution System (CLDS) - Order bulk, collated or D /Supplier Agreements (CSAs) * - CSAs define mail preparation Verification Service (eVS) * - Package mailers can use an element of Direct Mail - EDDM is designed to help you reach every home, Programs * - Participate in promotions and incentives for busine Mail Small Business (IMSb) Tool - Produce the IMb for your r - Request and manage Mailer Ds. ② ailing Activity * - Manage your business mailings. ③ collment * - Get started online to apply for eligibility. ③ a Exchange (PDX) * - PDX allows business customers to upload urn Service (PRS) * - Work share solution for returning merchar Forwarding Service Commercial™ * - Schedule regular reshi	MM labels online. on requirements and acceptance times. (2) ctronic manifest to document and pay postage. (2) every address, every time. ss mall. (2) mailings. mailings. manifests and download extracts. (2) ndise. (2) ipment of mail from one or more addresses to a chosen destination. (3)



Step 1: Link Your Permits

Go to "Manage Permits" under "Mailing Services."	Manage Permits (PostalOne!) The PostalOne! system allows management
Customers will select their Business Name by clicking the link in the ' Name ' column. You will go to the page shown below.	Manage Italing Activity Associated Business Locations > Home > Home > Home > Summary > Busines and Fees > Summary > Postal Woard Name > Dectanic Data Exchange CR0 > Bechanic Data Exchange Name
Scroll to the bottom and select the "Permit Validation" tab.	Noncont state factores i decreases (acation beformation: Noncont State Stateses (acation beformation: Noncont Stateses (acation beformation: <



Enter the Permit Number, Permit Type, Post Office of Mailing ZIP code (5 digit) and enter the amount of one of the last 10 transactions on this account.

Example: For a fee payment of \$200.00, enter 200.00 or the exact amount they paid.

Customers will enter their permit information and click '**Validate**'. Once linked, the permit information will be available to them within the IMsb application.

If the permit does not link- call the help desk(800) 522-9085 option 3. or your local IMsb Ambassador. Ask them to LINK THE PERMIT.

dollar vali	alidate your access to permit accounts cu le of one of last 10 transactions performe nd will be visible on the Permit Profile tab.	d on that account. After	lease enter ti successful a	he exact Account Num uthentication the per	ber, Account Type, Post Off it account will be linked to	ice of Mailing ZIP Code, and the exa your currently selected business
	a to see additional information on permit v					
*Required		aluation rules.				
negener						
*Account	(permit/publication) Number:	164				
*Account	Type:	PI-Permit Imprint	۲			
*Post Off	ce of Mailing ZIP Code:	24022				
*Amount	of one of last 10 transactions on this account:	130.00				
		Validate				

This is a one time process and ONLY the Business Service Administrator of the account can link the permit.



Step 2: Generate the Intelligent Mail barcode

Are you using USPS CASS and PAVE certified software?

YES	NO
You are done	Consider a
with Step 1	Cloud-Based Tool

- A list of certified software vendors is posted on http://ribbs.usps.gov
- USPS has an Intelligent Mail small business (IMsb Tool) available through the Business Customer Gateway



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- Intelligent Mail Barcode
 - Postage Statement Submission



Intelligent Mail[®] Piece Barcode Data Construct

- Mailers are required to place unique Intelligent Mail Barcodes on all mailpieces, trays/sacks, containers/pallets
- Barcodes cannot be reused for at least 45 days

Components of an IMb required for all Full-Service mailpieces

Barcode ID Ex: "00" for Mixed Ex: "314" for First AADC

Service Type Class Mail

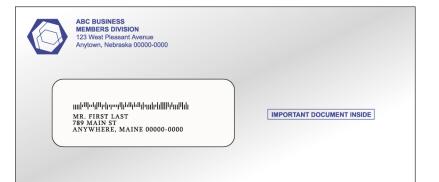
Mailer ID Ex: "123456" USPS assigned

Serial Number Ex: "200890001" Mailer assigned

Routing Code

Ex: 6449 Amberview Ct., Memphis, TN 38141834649

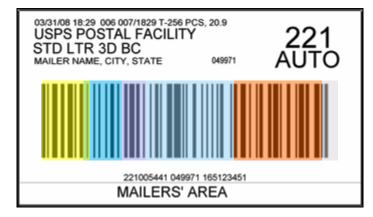
- Barcode ID with Optional Endorsement Line
- Service Type
- Mailer ID
- Serial Number
- Delivery Point ZIP[™] Code (Routing Code)





Intelligent Mail[®] Tray (IMtb) Barcode Requirements

 Components of an Intelligent Mail Tray Barcode (IMtb) are required for all Full-Service trays/tubs/sacks





ZIP™ Code	Content Identification	Processing Code	Mailer ID	Serial Number	Label Type
Ex: Memphis, TN "38141"	Number (CIN) 3-digits describing the tray	Ex: "1" for Automation Compatible	Ex: "123456" USPS Assigned	Ex:"200890001" Mailer Assigned	Ex: "1" for 6-digit MID



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Step 3: Generate the eDOC

What is Electronic Documentation?

- Electronic versions of postal reports
 - Postage Statements
 - Qualification Reports
 - Other documentation
- Information uploaded to PostalOne![®]
- Replaces printed documentation



Three Paths to Submit eDoc

- An eDoc is required for all Full-Service Mailings
- Three ways that mailers can submit electronic documentation:

Mail.dat	Mail.XML	Postal Wizard
 Mailer uses own software or vendor software to create electronic file Mail.dat is an electronic file that represents the mailing and contains the Postage Statement and qualification information Mail.dat uses a fixed file format to send mailing information 	 Mailer uses own software or vendor software to create electronic file Mail.XML is an electronic message that represents the mailing and contains the Postage Statement and qualification information Allows two-way conversational communication letting the customer select and correct data fields submitted 	 Mailer types information into online forms in Postal Wizard, a USPS tool Postal Wizard creates the electronic postage statement Separate software is needed to generate barcodes Link: <u>http://gateway.usps.com</u>



eDoc Certified Vendors List

Electronic Documentation (eDoc) & Full-Service

Intelligent Mail[®] Services

POSTAL SERVICE

Search

National Customer Support Center

Address Quality Products

Business Mail Acceptance

Certifications

Approved Int. Vendors Barcode CASS™ MASS™ eDoc & cull-Service eVS[®] MAC™ MAC Batch™ PAGE PAVE™

Unique IMb™ for Postal Wizard ZAP

Industry Outreach Major/Minor Release Schedule

MDA Customer Svc Help Desk

Move Update

Vendors offer a variety of some products for preparing and present of ll-Service mailings. For a list of very who have tested their Full-Service who have USPS, see this <u>Certified FS Vendor</u> <u>Summary List</u> or this more <u>Certified FS</u> Vendor Detailed List.

Mailers using a product on these lists can start mailing without further testing in the Test Environment for Mailers (TEM).

Using Software that Presorts, Generates and Submits Mailing Information – Mail.dat[®] or Mail.XMLTM

Solutions for mailers who wish to use software to prepare presort mailings, generate unique barcodes, and submit mailing information electronically to USPS, are listed in this <u>summary list of vendor</u> <u>capabilities</u> under Mail dat or Mail.XML submissions. For additional information on submitting Mail.dat or Mail.XML electronic documentation, refer to:

Important Links

Home

Site Index

Site Index by Topic

Commercial Mailing Software Vendors

Certified Full-Service Vend (PDF)

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Vendor Full-Service Software

View

tified Full-Service Vend cel)	Vendor Name	Software Name	Vendor POC	Su	bmissio	n Metho	d	Supports FS			
Silan tanan me				Mail. dat	Mai. XML	Postal Wizard		First-Class		Period	
omitting Mailing Inform cumentation Electroni				u.a.	AND .	Α	в	Maile	Maile	cals	
	AccuZIP Inc	AccuZIP6 5.06	800-233-0555	x				x	x	×	
v to Submit Mail.dat File	AccuZIP Inc	AccuZIP6 5.07	800-233-0555			x	х	x	x	x	
<u>F)</u>	AccuZIP Inc	AccuZIP Lite 5.07.00	800-233-0555			x	x	x	x		
v to Submit Mail XML F	AddressVision Inc	Manifest Reporter	608-796-2876	x				×			
E	Anchor Software	MaxPresort	240-631-2100	x			x	×	x		
v to Submit Postage Sta	Anchor Software	MaxPresort OS	240-631-2100	×			X	×	х		
tal WizardAvailable sc	Anchor Software	SmartBarcode Manager	240-631-2100				x	x	х	x	
ting Software Solution	BCC Software, LLC	BCC Mail Manager	800-337-0442			x	x		x	x	
rironment for Mailers	BCC Software, LLC	Mail Manager	800-337-0442	x	x			x	x	x	
A Process for Mailings I	BCC Software, LLC	Mail Manager FS	800-337-0442	x	x			x	x	x	
IXML (PDF)	BCC Software, LLC	Mail Manager LE	800-337-0442		x			x	x	x	
Process for Mailings	BCC Software, LLC	Net Sort	800-337-0442	x				x	x		
Tested (PDF)	BCC Software, LLC	cQuencer	800-337-0442	x				x			
v to Submit Mail.dat File	BCC Software, LLC	oQuencer Standard Mail	800-337-0442	x					x		
v to Submit Mail XML F	Best Manifesting Inc	Best Ship	484-949-8703	х				x	х		
	Data Tech Smart Soft Inc.	Accumail Frameworks	888-227-7221	x				x	×	x	
ormation For Software	DuoShare	DuoShare.com	800-749-8807 x235		x			x	x		
	Elseckie CoBuses	Maldeser	966 672 0007 -5	~				×		I	

Certified Vendors List

Slide 31

Benefits	Limitations
Automatic upload available	Managing files can be confusing
Contains all postal paperwork	Additional software
Established standard	may be required
 Available with many software packages 	
Flexibility after presort	
No size or complexity limitations	



Benefits	Limitations
Contains all postal paperwork	Additional software may be required
Automated processing available	Not available from all vendors
 No files to keep track of 	
 Additional services (FAST®, data retrieval) available 	
No size or complexity limitations	



Benefits	Limitations			
Easy to use	Requires manual entry			
No additional software	No entry automation available			
No additional files	10k limit for Full-Service mailings			
Available for simple mailings	Replicates postage statement only			
	 Non-automation pieces must be on separate statement 			



Agenda

- What is Full-Service
- Benefits of Full-Service
- Getting Started
- Intelligent Mail Barcode
- Electronic Document





Business Customer Gateway – Postal Wizard

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UNITED STATES POSTAL SERVICE ()	Business Customer Gateway	^
	Welcome, KIMBERLY	
		Favorite Services
lelcome	Need help	DASHBOARD
box	getting started	ELECTRONIC DATA EXCHANGE
ailing Services	with Full-Service	MAILER ID
hipping Services	Intelligent Mail®?	MAILING REPORTS
ther Services		MANAGE PERMITS
		ONLINE ENROLLMENT
upport		POSTAL WZARD
anage Account	The Business Customer Gateway is your central hub for managing your USPS activity for your Business.	EDIT FAVE Postal Wizard
	Within this site, you will find Business Service tools that you will need to monitor,	
	track, and manage your mailing and shipping activities. You can access these Business Services using the tabs on the left. When you know which services are	
	useful to your business, you can add them as your favorite services using the	
they//period	panel on your right_ adminweb/view.htm?requestPage=P1SUBMITFORM	
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Using the Postal Wizard

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VINITED STATES POSTAL SERVICE®		HOME HELP CUSTOMER CARE SIGN OUT	,
Manage Mailing Activity	083		
» Home	<u>Home</u> > Postal Wizar	rd	
Summary	Postal Wiza		
Balance and Fees	Complete a Ma		
» Postal Wizard	Online Form 3541	Description Postage Statement — Periodicals	
» Electronic Data Exchange	3541 3600 FCM	Postage Statement — Periodicals - Combined Postage Statement — First-Class Mail	
Mailing Reports	3600 PM 3602	Postage Statement — Priority Mail Postage Statement — Standard Mail	
Dashboard	3605 3605	Postage Statement — Bound Printed Matter Postage Statement — Parcel Select	
Manage Permits	<u>3605</u> <u>3700-A</u>	Postage Statement — Media Mail or Library Mail Postage Statement — Part A - First Class Mail International	
IMsb Tool	3700-B 3700-C	Postage Statement — Part B - First Class Package International Service Postage Statement — Part C - International Surface Air Lift	
e-VS Customer	<u>3700-D</u> 3700-Е	Postage Statement — Part D - International Priority Airmail Postage Statement — Part E - Priority Mail International - Transmits Customs Data	
e-VS Monthly Account and	<u>3700-F</u>	Postage Statement — Part F - Priority Mail International - Regional Rate Box - Transmits Customs Data	
Sampling Summary	<u>3700-G</u> 3700-H	Postage Statement — Part G - Priority Mail Express International - Transmits Customs Data Postage Statement — Part H - Global Express Guaranteed - Transmits Customs Data	



Using the Postal Wizard

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Manage Mailing Activity	0333				2 27	25	N THE	5	
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	Postag	e St	tateme	ent					
Summary	If you are s	submitti	ng the form	as an Ac	count Holder,	please selec	Account Holder under	User Type and then	select the
Balance and Fees	select the l	Mailing	Agent's pe	mit. Ther	click Continu	a Mailing Ag e.	ent, please select Mailin	ig Agent under User	Type and then
Postal Wizard	User Ty	pe (r	equired)						
Electronic Data Exchange	O Acco	ount Ho	lder O	Mailing A	gent				
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Dashboard		mber	Pub	CRID	Location	Name	Address	PO of Permit	Permit Fin No
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Manage Permits	G 400	4567	567 PI 18002	1234567	RI	Smith	Providence, RI, RI, 12345		547616
Manage Permits	. 123								
Manage Permits IMsb Tool	① 1234 ①								
	. 1234					Continue	>		



Using the Postal Wizard

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Manage Permits Msb Tool e-VS Customer	Post Office Of Mailing: Please check this box if this is a Full Service Mailing :	Providence, RI, 12345 Search	^
 e-VS Monthly Account and Sampling Summary 	* Mailing contains windowed letters or flats: Check this box if this is a Single Piece Price mailing:	⊖Yes ⊖No	
> eVS/PRS Dashboard	* This is a Political Mailing:		
Manifest Search	* This is Official Election Mail:	⊖Yes ⊖No	
> Mailer ID Report	Special Postage Payment System:		
Third Party Billing Reports	This is a consolidated statement:		
> Dispute Queue	Mailing includes Permit Reply Mail: Combined Single Class:		
» eVS Alerts	None:	۲	
Print and Deliver Return Label Service	Piece-Weight: If non-identical, leave blank.	0 • Pounds Ounces (Must be less than .8125 pound.)	
PRS Customer	* Total Pieces:		
PRS Monthly Account and Sampling Summary	Total Weight: * Mailer's Mailing Date: ////////////////////////////////////	lbs.	
Manifest Search		Select a Processing Category V	
eVS/PRS Dashboard	Total Number of Clients:		~



Which eDoc Method is Right for You?

	Postal Wizard	Mail.dat	Mail.XML
Eligible for Full-Service discounts	\checkmark	\checkmark	\checkmark
Replaces postage statement	\checkmark	\checkmark	\checkmark
Replaces all postal paperwork		\checkmark	\checkmark
Good for simple mailings	\checkmark	\checkmark	\checkmark
Good for all mailings		\checkmark	\checkmark
Internet-based transmission	\checkmark		\checkmark
File-based transmission		\checkmark	
Automated submission available		\checkmark	\checkmark
Software required		\checkmark	\checkmark



Final Step Through Questions

If you are using USPS certified software now

- Check with your software provider to turn on Full-Service IMb
 - A list of certified software vendors is posted on https://beta.postalpro.usps.gov/
- Ask about the supported eDoc methods
- If you currently hand-sort your mail and manually produce USPS postage statements
 - Consider a low-cost desktop solution or an online cloud-based solution
 - Search the Internet for "Direct Mail Software" or "Cloud-based Presort"
 - Visit the USPS Business Customer Gateway for the
 - Postal Wizard
 - IMsb Tool



Full-Service Intelligent Mail Fact Sheet

For more information, visit https://beta.postalpro.usps.gov

https://ribbs.usps.gov/intelligentmail/documents/tech_guides/FullServiceIntelligentMailFactSheet.pdf

