**Enterprise Payment System (EPS) through IV-MTR®  
Data Delegation Request**



# Purpose

This form allows users to request IV Solutions Center® assistance in setting up a data delegation for visibility of EPS data in the IV-MTR application.

# Overview

The IV-MTR application allows users to share and receive data with other organizations/Customer Registration IDs (CRIDs) through a feature called *data delegation*. In data delegation:

* ***Delegators*** are the organizations (CRIDs) that share their data.
* ***Receivers*** are the organizations that receive the data (usually third-party service providers).
* Once a delegation is created, Receivers can create data feeds with the Delegator’s data.
  + Note: Receivers must have the EPS service in the Business Customer Gateway (BCG) to use EPS data in IV-MTR. Instructions are available [here](https://postalpro.usps.com/EPS/MigrationFactSheet).
* Delegators can share their data with as many Receivers as they like.

For more in-depth information about Data Delegation, please see the [IV-MTR User Guide on PostalPro](https://postalpro.usps.com/informedvisibility/MTRUserGuide)™.

# Process

There are two steps to delegating data in IV-MTR:

1. Set up the delegation (requires approval of both Delegators and Receivers)
2. Add newly delegated data to existing feeds or create new feeds **(must be done manually by receivers** after delegation is approved. Instructions are available in the [Provisioning EPS & PPC Data through IV-MTR User Guide](https://postalpro.usps.com/informedvisibility/provisionEPS_PPCdata))

# Setup Options

The IV-MTR web application has a self-service area where users can set up data delegations without contacting the Postal Service™. However, if one or both organizations do not use the web application, the IV Solutions Center can assist with the delegation if the organizations do one of the following:

1. **Submit Request Email:** The Delegator or Receiver’s organization emails the IV Solutions Center ([InformedVisibility@usps.gov](mailto:InformedVisibility@usps.gov)) with the following:
   1. Clear indication that the Delegator organization is authorizing the IV Solutions Center to implement EPS data delegation to the Receiver organization.
   2. Specific information about what data is to be delegated, including CRIDs, data types, etc.
2. **Submit This Form:** The Delegator or Receiver’s organization completes this form, which requires a signature from an authorized representative of the Delegator organization.
   1. The completed form (preferably in PDF format) must be emailed to the IV Solutions Center ([InformedVisibility@usps.gov](mailto:InformedVisibility@usps.gov)).

Once the IV Solutions Center has processed the delegation request, a confirmation email will be sent. **Receivers are responsible for updating their IV-MTR data feeds with the new data.**

# Questions/Further Assistance

If you have any questions about this form or need further assistance, please contact the IV Solutions Center at 1-800-238-3150, Option 2, or [InformedVisibility@usps.gov](mailto:InformedVisibility@usps.gov).

*Form begins on next page.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Delegating Company (Delegate FROM):** | | | |  |
| **Customer Registration ID (CRID) (if known):** | | |  | |
| **Primary Contact Name:** | |  | | |
| **Address:** |  | | | |
|  |  | | | |
| **Phone:** |  | | | |
| **Email:** |  | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Receiving Company (Delegate TO):** | | | |  |
| **CRID (if known):** | |  | | |
| **Primary Contact Name:** | | |  | |
| **Address:** |  | | | |
|  |  | | | |
| **Phone:** |  | | | |
| **Email:** |  | | | |

**Please delegate the following data types:** *By default, the IV Solutions Center will delegate visibility of ALL data types, unless specified below.*

Bank Account Withdrawals

Commercial Postal Store Order Item Details

Credit Card Payments

iCAPS Invoices

Postage Statement Details

Transactions – *if selected, specify the sub-types:*

Address Quality  Network Returns

Commercial Mailings  Outbound Packages

Commercial Postal Store Transaction Details  PC Postage

Deposits & Trust Corrections  PO Boxes

NCMS

**Please delegate data for the following CRID(s):**

***Note:*** *Add rows or additional pages as needed. You may attach a spreadsheet.*

|  |
| --- |
| **CRID** |
| Example: 20783992 |
| Example: 20784068 |
|  |
|  |
|  |

The delegation is to be in effect from the Start Date until the End Date, as specified below:

|  |  |
| --- | --- |
| **Start Date** |  |
| **End Date** |  |

***Note:***

* *The Start Date cannot be prior to today’s date.*
* *You may leave the End Date blank. The End Date can be changed in the future if needed.*

The Receiving Company is authorized to receive EPS data for these CRIDs as specified through IV-MTR until the Delegating Company withdraws authorization.

|  |  |
| --- | --- |
| **Signature:** |  |
| **Print Name:** |  |
| **Title:** |  |
| **Company:** |  |